

> Overview

HOLCAN INVESTMENTS is a privately held investment firm. We invest in middle-market companies on behalf of a single Canadian family.

Holcan invests in businesses through either controlling or minority ownership positions. We are committed to long term ownership and work in partnership with senior management to create shareholder value. Holcan considers investment opportunities in a wide range of industries and is supported by an experienced team of investors and management professionals. We have over \$50 million of capital currently invested and \$100 million of capital available to invest.

> Investment Strategy

Our strategy is to identify mid-size companies that are leaders in their industry and possess meaningful growth opportunities. We approach our investments as long-term business owners and focus on pursuing growth opportunities as the primary driver to create value.

> Investment Parameters

- Leader in an identifiable market niche
- History of profitability
- Strong management team
- Minimum of \$50 million of annual revenue
- Within our geographic focus of Southern Ontario

> Specific Areas of Interest

- Food Processing
- Healthcare Services
- Post-Secondary Education
- Niche Manufacturing
- Business Services

> Situation

We invest in fundamentally sound companies and are willing to deal with a number of different situations.

- Complete or partial sale of a business
- Management buyouts
- Sale of a division of larger company
- Going private transactions
- Company seeking capital for growth opportunities
- Partnerships

> Why Holcan?

Holcan is controlled by a single Canadian family and is not bound by short-term return expectations of external shareholders. Instead, we are able to take a much longer view of investment opportunities and position ourselves to build and maintain solid, profitable businesses. We work in partnership with senior management teams in order to align interests and to provide an opportunity to share in the success of the business.

If you have a company that fits Holcan's investment criteria please contact:

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